

AGREEMENT
BETWEEN
THE LUSO-AMERICAN DEVELOPMENT FOUNDATION
AND
THE PORTUGUESE FOUNDATION FOR SCIENCE AND TECHNOLOGY
AND
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA
FOR THE CREATION OF THE
PORTUGAL-BERKELEY PROGRAM

Whereas the Regents of the University of California, on behalf of its Berkeley Campus (“UCB”), the Luso-American Development Foundation (“FLAD”), and the Portuguese Foundation for Science and Technology (“FCT”) recognize the importance of promoting studies relating to Portugal and the Portuguese-American community of California, and the importance of exchanges and research collaborations among Portuguese universities and UC Berkeley on scientific and academic subject of mutual interest; and

Whereas the presence on the Berkeley Campus of the Pinto Scholarship Fund and the Fialon Scholarship Fund for students of Portuguese nationality and Portuguese descent provides the basis for a community of interest among scholars and students with ties to Portugal, as well as for enriching the ties of both the Portuguese and American academic communities with Portuguese-American communities and organizations, and for expanding the University of California Education Abroad Program study opportunities in Portugal;

Therefore

It is resolved to establish an agreement between the Luso-American Development Foundation (FLAD), the Portuguese Foundation for Science and Technology (FCT), and the Regents of the University of California, Berkeley (UCB) for the creation of the Portugal-Berkeley Program.

The coordinating institution for the Portugal-Berkeley Program will be the Center for Portuguese Studies (CPS), lodged for administrative purposes in the Institute of European Studies (IES), on the UC Berkeley Campus. CPS is the administrative entity on the Berkeley campus that manages the Pinto Scholarship Fund and the Fialon Scholarship Fund. CPS is managed by the CPS Faculty Director, who is a UC Berkeley faculty member, in cooperation with the CPS Executive Director, who is an IES administrator. The CPS Director and Executive Director will serve as the principal contact persons for all stakeholders in the Portugal-Berkeley Program.

The agreement consists of the following:

- A) Student Support and Faculty Mobility
 - I) UC Berkeley Undergraduate Students

In accordance with the terms and eligibility requirements of the Pinto Scholarship Fund and the Fialon Scholarship Fund, all degree-seeking undergraduate students at the University of California, Berkeley, once registered as a UC Berkeley student, receive an invitation by CPS to join the Portugal-Berkeley Program. Upon joining the Program, the CPS Executive Director will add students to a listserv that will keep them informed about CPS activities and other opportunities relevant to strengthen their connection with Portugal. Students will also receive a stipend of \$6,000.

This stipend of \$6,000 is annually renewable until completion of the undergraduate degree under the following conditions:

- 1) Students are required to actively participate in at least one CPS activity per academic year;
- 2) Students need to annually reapply for the stipend by sending a substantiated report to the CPS Executive Director at the end of the academic year, informing about the major(s) and minor(s) they are enrolled in, the courses they have taken, and the CPS event(s) they participated in. Only upon the reception and approval of this report by the CPS Faculty Director, the funding will be renewed.

II) UC Berkeley Masters Students

In accordance with the terms and eligibility requirements of the Pinto Scholarship Fund and the Fialon Scholarship Fund, all degree-seeking MA students at the University of California, Berkeley will, once registered as a UC Berkeley student, receive an invitation by CPS to join the Portugal-Berkeley Program. Upon joining the Program, the CPS Executive Director will add students to a listserv that will keep them informed about CPS activities and other opportunities relevant to strengthen their connection with Portugal. Students will also receive a stipend of \$8,000.

This stipend of \$8,000 is annually renewable for a period of maximum two years. Only under the special circumstances described under 3), a third and final year of funding is possible. Renewal of the stipend is possible under the following conditions:

- 1) Students are required to actively participate in at least one CPS activity per academic year;
- 2) Students need to annually reapply for the \$8,000 stipend by sending a substantiated report to the CPS Executive Director at the end of the academic year, informing about the courses they have taken, the progress they have made in preparation of their dissertation, and the CPS event(s) they participated in. Only upon the reception and approval of this report by the CPS Faculty Director, the funding will be renewed;
- 3) The \$8,000 stipend is annually renewable for a period of maximum two years. Upon completing the second year of study, students can request a third and final year of funding in a letter to the CPS Faculty Director that is accompanied by a letter from the UC Berkeley Departmental faculty MA adviser, confirming that the student is in good standing and supporting the student in their request.

Note: Students admitted to professional (self-supporting) MA programs at the University of California, Berkeley, are allowed to join the Portugal-Berkeley Program, but do not qualify for the annual stipend.

III) UC Berkeley Doctoral Students

In accordance with the terms and eligibility requirements of the Pinto Scholarship Fund and the Fialon Scholarship Fund, all degree-seeking doctoral students at the University of California, Berkeley, once registered as a UC Berkeley student, receive an invitation by CPS to join the Portugal-Berkeley Program. Upon joining the Program, the CPS Executive Director will add students to a listserv that will keep them informed about CPS activities and other opportunities relevant to strengthen their connection with Portugal. Students will also receive a stipend of \$10,000.

This stipend of \$10,000 is annually renewable for a period of maximum five years. Only under the special circumstances described under 4), a sixth and final year of funding is possible. Renewal of the stipend is possible under the following conditions:

- 1) Students are required to actively participate in at least one CPS activity per academic year;
- 2) When forming their dissertation faculty committee, students are required to add one Portugal-based faculty member to the PhD committee, with approval of the UC Berkeley Departmental faculty graduate adviser. Upon being officially integrated into the dissertation committee, the Portugal-based faculty member is encouraged to reinforce the cooperation with UCB and will be able to take advantage of the financing instruments available to support mobility from Portugal to UCB, while the student is enrolled in the Portugal-Berkeley Program. Students are free to choose the Portugal-based faculty member, for which they can request the assistance of the CPS executive director;
- 3) Students need to annually reapply for the \$10,000 stipend by sending a substantiated report to the CPS Executive Director at the end of the academic year, informing about the courses they have taken, the progress they have made in preparation of their dissertation, the CPS event(s) they were engaged to, and, once the dissertation committee has been formed, the cooperation with the Portugal-based faculty member. Only upon the reception and approval of this report by the CPS Faculty Director, the funding will be renewed;
- 4) The \$10,000 stipend is annually renewable for a period of maximum five years. Upon completing the fifth year of study, students can request a sixth and final year of funding in a letter to the CPS Faculty Director that is accompanied by a letter from the UC Berkeley Departmental faculty graduate adviser, confirming that the student is in good standing and supporting the student in their request.

IV) Doctoral Students at Portuguese Universities

In accordance with the terms of FCT and FLAD, all degree-seeking doctoral students at Portuguese universities will be eligible for a mobility research grant that allows them to spend six months as a visiting student researcher in UC Berkeley. Application for this grant requires an invitation letter from a Berkeley faculty member who agrees to be the students' supervisor while the students are at UC Berkeley. The selection of the students is made by a

faculty committee selected by FCT and FLAD. The Center for Portuguese Studies will be the host of the selected students and will assume the administrative work involving the visa application process and acquisition of visiting student researcher status in accordance with the requirements listed on the IES website (<https://ies.berkeley.edu/visiting-researchers/requirements>). The following fees will be covered by CPS for all students selected in the context of this agreement:

- 1) VSPA University Services Fee: \$1,000 (subject to change). This fee is required by the University's Visiting Scholar and Postdoc Affairs office (VSPA) to obtain a university ID card and gain access to campus facilities and resources.
- 2) DS-2019 Processing Fee (for international J-1 scholars only, student who have US American citizenship do not need to pay this fee): \$650 (subject to change). This non-refundable fee is for the Berkeley International Office (BIO), which produces the DS-2019 form required to obtain the J-1 visa.
- 3) The IES administrative fee of \$2,000.

The selected visiting student researchers from Portugal will be encouraged to add a Berkeley faculty member to their dissertation committee, with approval of the Departmental faculty graduate adviser at their Portuguese university. Upon being officially integrated into the dissertation committee, the Berkeley faculty member will be encouraged to reinforce the cooperation with the Portuguese university of origin of the student, and to use the available financing instruments to support mobility from UCB to Portugal, to visit the Portuguese University of origin of the student, while the student is enrolled in the Portugal-Berkeley Program. Students are free to choose the Berkeley faculty member, for which they can request the assistance of the CPS executive director;

B) Promotion of Portuguese Studies

In the context of the agreement and the elevated tasks to the Center for Portuguese Studies, the Luso-American Foundation will provide the equivalent of US\$50,000.00 per year to the Center for Portuguese Studies and the Foundation for Science and Technology will provide the equivalent of US\$100,000.00 per year. Annually, the funding will be received by January 31 in order to meet fiscal obligations.

FLAD and FCT fundings will be used to cover the following purposes, per the budgets in Exhibit A:

FLAD:

Salary and benefits costs of a 50% staff position for the CPS Executive Director.

FCT:

- 1) In cooperation with the Luso-American Development Foundation and by FCT, CPS will develop and implement projects identified as priorities or areas of interest for Portugal. This will be done in close collaboration with the Consulate-General of Portugal in San Francisco;

- 2) Sponsor and promote lectures and colloquia and other public events on the UC Berkeley campus by visitors from Portugal or specialists on topics related to Portugal and the Portuguese-American community;
- 3) Organize meetings dealing with subjects of mutual interest to Portuguese scholars and public agencies, the Portuguese-American community, and other interested members of the California community, the primary and secondary school system, community colleges, and other California colleges and universities, and the faculty and students of the University of California;
- 4) Support students in learning the Portuguese language, through Portuguese languages programs at UC Berkeley and elsewhere within the University of California system, as well as at other US and Portuguese institutions, particularly those sponsored or associated with the Luso-American Development Foundation;
- 5) Support students in study abroad and internship opportunities in Portugal, particularly those organized in cooperation with the Luso-American Development Foundation;
- 6) Support the UC Berkeley's Doe Library for the purchase of Portuguese scholarly publications;
- 7) Support an annual visit of the CPS Director and Executive Director to Portugal to meet with representatives of FLAD and FCT to present and discuss an annual report on the Portugal-Berkeley Program.

C) Duration

The parties will review the terms of the Agreement on a regular basis to assess the success of the exchange, and will determine whether to continue, modify or discontinue the agreement. Annually, CPS will send a report of activities to FLAD and FCT by November 30 on the basis of which the success of the exchange will be determined. Each party has the right to terminate this Agreement by giving thirty (30) days prior written notice to the other. Such termination will not affect any exchange of students taking place at the time of termination; exchange participants already staying at the host institution will be allowed to complete the exchange.

The Agreement starting date is set for 04/01/2024. Unless validly terminated earlier, this Agreement will remain in effect for a period of three (3) years from the date of the last signature. It may be renewed afterwards.

THE REGENTS OF THE UNIVERSITY
OF CALIFORNIA, BERKELEY


6/20/2024
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Joyce Chun Diaz

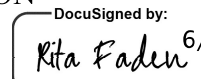
Sponsored Projects Office

PORTUGUESE FOUNDATION FOR SCIENCE AND TECHNOLOGY,

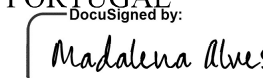
LUSO-AMERICAN FOUNDATION
PORTUGAL


6/12/2024
Elsa Henriques

Member of the Executive Board

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6/21/2024
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PORTUGAL


6/4/2024
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Madalena Alves

President of the Board of Directors

Exhibit A

FLAD

PHOEBE #:	39891
Principal Investigator:	Jeroen Dewulf
RFP/Solicitation:	
TOTAL BUDGET:	\$150,000

		PERIOD 1		PERIOD 2		PERIOD 3		TOTAL	
		Direct	Indirect	Direct	Indirect	Direct	Indirect	Direct	Indirect
04-01-2024		50,000	-	50,000	-	50,000	-	150,000	-
03-31-2025		-	50,000	-	50,000	-	50,000	-	150,000
03-31-2027		-	-	-	-	-	-	-	-
36.0 Months		12.0 Months		12.0 Months		12.0 Months		36.0 Months	
Total		50,000	50,000	50,000	50,000	50,000	50,000	150,000	150,000

PERSONNEL	SALARY:	CPS Executive Director	Name	Role	Apppl./Rate	12 Month	
						TBN Public Edu Spec 2	Staff
BENEFITS:			TBN Public Edu Spec 2			3,07%	
BENEFITS:			UCRP				

		PERIOD 1		PERIOD 2		PERIOD 3		TOTAL	
		PM	Annual	PM	Annual	PM	Annual	PM	Annual
04-01-2024		6,000	64,945	6,000	86,893	5,988	88,900	6,000	88,900
03-31-2025		42,8%	32,473	42,8%	33,447	42,8%	34,358	42,8%	34,358
03-31-2027		0,68%	32,473	0,68%	33,447	0,68%	34,358	0,68%	34,358
12.0 Months		12.0 Months		12.0 Months		12.0 Months		12.0 Months	
Total		6,000	138,891	6,000	153,788	5,988	157,616	6,000	157,616

OTHER THAN PERSONNEL		Description	
OTHER COSTS: Other:		Promotion of Portuguese Studies	
OTHER COSTS: Other:		SAEL	

		PERIOD 1		PERIOD 2		PERIOD 3		TOTAL	
		Amount	Total	Amount	Total	Amount	Total	Amount	Total
04-01-2024		2,741	2,741	1,324	1,324	-	-	4,065	4,065
03-31-2025		32,473	666	33,447	686	34,358	704	2,086	2,086
12.0 Months		221		228		233		682	
Total		2,741	3,407	1,324	2,010	34,358	34,358	4,065	4,065

SUBTOTAL: Salary		Description	
SUBTOTAL: Benefits			
SUBTOTAL: OTHER COSTS			
TOTAL DIRECT COSTS			
IDC #1 - NONE			
IDC #1 - Split 1			
IDC #1 - Split 2			
IDC #2 - Split 1			
IDC #2 - Split 2			
TOTAL COSTS			
IDC #3 - Split 1			
IDC #3 - Split 2			
IDC #4 - Split 1			
IDC #4 - Split 2			

SUBTOTAL: Salary		Description	
SUBTOTAL: Benefits			
SUBTOTAL: OTHER COSTS			
TOTAL DIRECT COSTS			
IDC #1 - NONE			
IDC #1 - Split 1			
IDC #1 - Split 2			
IDC #2 - Split 1			
IDC #2 - Split 2			
TOTAL COSTS			
IDC #3 - Split 1			
IDC #3 - Split 2			
IDC #4 - Split 1			
IDC #4 - Split 2			

FEDERAL		INF	
N	N	N	N
3	3		

CS		IDC		INF	
N	N	N	N	N	N
3	3				

FACT

PHOEBE #:	Jeroen Dewulf
Principal Investigator:	
RFP/Solicitation:	
TOTAL BUDGET:	\$300,000

Federal	N	0.0%
NH	N	0.0%
CFRM	N	0.0%
Periods	3	
PERIOD 1	PERIOD 1	PERIOD 1
Direct	100,000	04-01-2024
Indirect	-	03-31-2025
Total	100,000	12,0 Months
PERIOD 2	PERIOD 2	PERIOD 2
Direct	100,000	04-01-2025
Indirect	-	03-31-2026
Total	100,000	12,0 Months
PERIOD 3	PERIOD 3	PERIOD 3
Direct	100,000	04-01-2026
Indirect	-	03-31-2027
Total	100,000	12,0 Months
TOTAL		
		04-01-2024
		03-31-2027
		36,0 Months

OTHER THAN PERSONNEL	
OTHER COSTS: Other:	Description
	Visiting student research program, VSPA fee 10 x \$1000
	Visiting student research program, J1 Processing Fee 10 x \$650
	Sponsor Lectures and Public Events on topics related to Portugal - UCB
	Meetings for scholars, public agencies, Portuguese-American community members, community colleges on Portuguese Studies
	Student Support - Portuguese Language Study
	Student Support - Study Abroad/Fellowships - Portugal
	Library - Purchase of Portuguese Scholarship Publications
	Annual Director's Meeting in Portugal - flight SFO-Portugal 2 x \$1800
	Per Diem meals/ lodging 7 days x \$553 x 2
	Ground Transportation

CS		IDC	INF
N			
	10,000	10,000	10,000
	6,500	6,500	6,500
	25,000	25,000	25,000
	5,500	5,500	5,500
	3,500	3,500	3,500
	30,000	30,000	30,000
	10,000	10,000	10,000
	3,600	3,600	3,600
	4,942	4,942	4,942
	958	958	958

UC-Berkkeley	
UC-Berkkeley	UC-Berkkeley
	9,500
	90,500
	100,000
	60.0%
	60.5%
	60.5%
	60.5%
	60.5%
	100,000
	60.5%
	60.5%
	60.5%
	60.5%

Amount		Total
	10,000	10,000
	6,500	6,500
	25,000	25,000
	5,500	5,500
	3,500	3,500
	30,000	30,000
	10,000	10,000
	3,600	3,600
	4,942	4,942
	958	958

Total	30,000
	19,500
	75,000
	16,500
	10,500
	90,000
	30,000
	10,800
	14,826
	2,874

SUBTOTAL: TRAVEL	
SUBTOTAL: OTHER COSTS	
TOTAL DIRECT COSTS	
IDC #1 - NONE	
IDC #1 - Split 1	ON CAMPUS
IDC #1 - Split 2	ON CAMPUS
IDC #2 - Split 1	ON CAMPUS
IDC #2 - Split 2	ON CAMPUS
TOTAL COSTS	
IDC #3 - Split 1	ON CAMPUS
IDC #3 - Split 2	ON CAMPUS
IDC #4 - Split 1	ON CAMPUS
IDC #4 - Split 2	ON CAMPUS

Amount		Total
	10,000	10,000
	6,500	6,500
	25,000	25,000
	5,500	5,500
	3,500	3,500
	30,000	30,000
	10,000	10,000
	3,600	3,600
	4,942	4,942
	958	958

Total	30,000
	19,500
	75,000
	16,500
	10,500
	90,000
	30,000
	10,800
	14,826
	2,874